

Federal Tax Return Transcript Retrieval Instructions 2022-2023

If you are selected for verification and filed a federal income tax return, you must provide your tax information directly from the IRS.

To Request a 2020 Federal Tax Return Transcript, free of charge:

- ➤ Retrieve your IRS Data using your FAFSA (Preferred Method)
 - Log in using your FSA ID at studentaid.gov/fafsa
 - Select Make FAFSA Corrections
 - Choose the **Financial Information** tab
 - Dependent students go to the **Parent Financial Information** section, enter parent log in, click the button labeled **Link to IRS** and follow the instructions. **Be sure to click Transfer Now**
 - Go to **Student Financial Information** section, click the button labeled **Link to IRS** and follow the instructions. **Be sure to click Transfer Now**
 - Once you have successfully transferred your information to the FAFSA, continue to click the **Next** button and follow the instructions until you reach the **Sign & Submit** page

> Mail

- Go to irs.gov
- Select Get Your Tax Record from the File dropdown menu
- Get Transcript by Mail
- Follow prompts to enter your Social Security Number, Date of Birth, Street Address and Zip
- Select Tax Year of 2020
- > Online (first-time users will need to create an account)
 - Go to irs.gov
 - Select Get Your Tax Record from the File dropdown menu
 - Click Get Transcript Online
 - Select Higher Education/Student Aid for the reason you need a transcript
 - Under **Return Transcript** section, select **2020**

> Telephone

- Call IRS at 1.800.908.9946
- Follow prompts to enter your **Social Security Number** and the **numbers in your street address**
- Select **Option 2** to request the appropriate tax document and then enter **2020** for the tax year
- If successfully validated, you can expect to receive your documentation within 5-10 business days from the time of the request

Please make sure the student's first and last name and Lakeland ID number is written on each page before submitting the Federal Tax Return Transcript.

Documents may be returned:*

By Fax: 440.525.7704

By Mail: Lakeland Community College • 7700 Clocktower Drive • Kirtland, OH 44094-5198

By Secure Upload: Visit lakelandcc.edu/financialaid • Under RelatedLINKS (right side of page), select Financial Aid Documents Secure Upload link

In Person: Lakeland Student Service Center • located in Building A-1003

^{*}Please do not send documents through email as it is not a secure format.